

Habima National Theater Ltd. (PBC)

**By attorney Dorit Levy Tyller and CPA Chen Berdichev
Temporary Trustees**

**Dorit Levy Tyller, Adv. 150 Menachem Begin Rd. TA Tel. 03-5272164 Fax 03-5272166
Chen Berdichev, CPA 12 Habonim, Ramat Gan Tel. 03-5750421 Fax 03-5753512**

Before Tel Aviv-Jaffa District Court

And Re: Proposed Composition with Creditors on behalf of the debtor, Habima Theater
(hereinafter: the "Debtor")

Re: Habima National Theater Ltd. (Hereinafter: the "Company")

Creditor's consent to a compromise or settlement

I, the undersigned, _____ ID. _____ on behalf of the creditor,
_____, hereby request the Chairman of the Meeting to record in the minutes my
position with regard to the compromise or settlement agreement proposed by the Company, as
follows:

- I filed a debt claim in the amount of NIS _____ ,
and I am An ordinary creditor
 A secured creditor
 A preferential creditor
 An employee
- I have in my possession personal guarantees provided by the Company controlling
shareholders.
- I am in favor of accepting the company's proposal, as presented to me.
- I reject the company's proposal, as presented to me.
- My reservations about the proposal are as follows: _____.
- I agree to any amendment to the proposal agreed upon by the majority of the creditors in
my group.
- I reject any amendment to the proposal even if it may benefit the creditors.

Date: _____

Creditor

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Signature Confirmation

I acknowledge that on __/__/____, attorney _____, Mr. _____ appeared before me, whom I identified by means of ID. No. _____ / whom I personally familiar with, and signed this power of attorney before me.

Advocate

The documents should be submitted via email- **hesder.noshim@habima.org.il**